

ASX Announcement

3 October 2017

Court approves Scheme of Arrangement

Seymour Whyte Limited (ASX:SWL) ('Seymour Whyte') is pleased to announce that the Federal Court of Australia ('Court') has today made orders approving the Scheme of Arrangement under which VINCI Construction Australasia Pty Ltd (a wholly-owned subsidiary of VINCI Construction International Network) will acquire all the issued shares in Seymour Whyte ('Scheme').

It is expected that a copy of the Court's orders will be lodged with the Australian Securities and Investments Commission ('ASIC') on Thursday 5 October 2017, at which time the Scheme will become legally effective. If this occurs, Seymour Whyte will apply for its shares to be suspended from trading on the ASX at the close of trading on 5 October 2017.

In accordance with the terms of the Scheme:

- Seymour Whyte Shareholders on the share register on the Scheme Dividends Record Date (7.00pm on Monday 9 October 2017) will be entitled to receive fully franked Scheme Dividends of \$0.445 for each Seymour Whyte Share held. Shareholders should refer to Section 8 of the Scheme Booklet (available at Seymour Whyte's website www.seymourwhyte.com.au) to determine if they are eligible for benefits associated with franking credits attached to the Scheme Dividends. The Scheme Dividends Payment Date is expected to be Friday 13 October 2017.
- Seymour Whyte Shareholders on the share register on the Scheme Record Date (7.00pm on Monday 16 October 2017) will be entitled to receive the cash scheme consideration of \$0.84 per Seymour Whyte Share, to be paid on Monday 23 October 2017.

Shareholder information

If Shareholders have any questions about the Scheme or the Scheme Dividends, they should call the Seymour Whyte Shareholder Information Line on 1300 070 932 (within Australia) or +61 3 9415 4300 (outside Australia).

Seymour Whyte Shareholders should consult their stockbroker, accountant, tax, financial or other professional adviser about the impact of the Scheme on their particular investment objective before making any investment decision in relation to their Seymour Whyte securities.

ENDS

Further information: Vivian Lim – Group Communications Manager, 0434 306 131 or vivian.lim@seymourwhyte.com.au

Note to editors: Seymour Whyte Limited is an ASX-listed company providing civil and utilities infrastructure services across Australia. Seymour Whyte Limited is the holding company of Seymour Whyte Constructions Pty Ltd and Rob Carr Pty Ltd.